



MSPE EF INVESTMENT COMMITTEE MEETING

Friday, May 21, 2021

3:00 PM to 4:00 PM

Join Zoom Meeting

<https://us02web.zoom.us/j/84856189015?pwd=NEw3K05JZVZEbllKdmlEbm5iZGdXZz09>

Meeting ID: 848 5618 9015

Passcode: 949350

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| I. | Call to Order | Buechter |
| II. | Roll Call | Murray |
| III. | Approval of Minutes from April 16 | All |
| IV. | Membership | All |
| V. | Review Investment Policy Comments (Attachment 1,2) | All |
| VI. | Outline next steps | Buechter |

Investment Management Committee

Charge: Responsible for developing an Investment Policy that will establish the investment objectives and provide a set of investment parameters to govern the type, quality, diversification and term of investment in order to realize the investment objectives of the Missouri Society of Professional Engineers (MSPE). In addition, the Committee monitors the actions of the financial advisor performance of the investments and within the guidelines of policy to take advantage of market conditions to increase return and/or reduce risk.

Updated Member Contacts:

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